# Shawn O. Higley – Partner, Physician Advisory Services





# Background:

With over 25 years of experience as Senior
Vice President at US Bank and Wells Fargo,
Shawn has extensive financial services
expertise in investments, insurance,
retirement planning, estate and family
wealth planning. Shawn has two degrees
from Oregon State University in Business as
well as Economics and Agricultural Science.
He holds a series 6, 7, 9, 10, 63 and 65
securities license and is a Chartered
Retirement Planning Counselor™. Shawn also
has his life, health, long term care and
property casualty insurance licenses.

Shawn volunteers for the advisory boards of the Salvation Army Cascade Division and the White Shield Center. He has a strong passion for working with children with special needs and serving the physicians who support those children.

He spends his personal time with his wife and three children. A few of his family favorites include trips to the Oregon coast, attending the Pendleton Round-Up in his home town, and bleeding orange at any and all Oregon State Beaver games.

# Shawn O. Higley

Partner
Physician Advisory Services

503.726.5686 shawn@tpgrp.com

### **Featured in Events**

Guest speaker for All About Kids, Culture & Arts, and Juvenile Diabetes Research Foundation

# **Awards**

Five Star Wealth Manager

**Employee Benefits** 

Commercial & Individual Insurance

**Retirement & Investment Services** 

**Business Consulting** 

800.722.6339

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